

## **Wording a Bequest**

Below are the three most effective wording options for including a bequest in a Will – either your own or that of a family or friend or, if you are a solicitor, a client.

Each of these ensures that the real dollar value of your bequest is not eroded by inflation.

### **1. Wording for a residuary bequest:**

I give and bequeath the rest and residue of my estate both real and personal to Australian Marist Solidarity – (ACN 132 009 851) PO Box 273, Ashgrove West QLD 4060, for its general purposes and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

### **2. Wording to leave a percentage of the residue of an estate:**

I give and bequeath \_\_\_\_\_ per cent of the residue of my estate to Australian Marist Solidarity – (ACN 132 009 851) PO Box 273, Ashgrove West QLD 4060, for its general purposes and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

### **3. Wording for leaving a percentage of the total estate:**

I give and bequeath \_\_\_\_\_ per cent of my estate to Australian Marist Solidarity – (ACN 132 009 851) PO Box 273, Ashgrove West QLD 4060, for its general purposes and declare that the receipt of an executive officer at the time, shall be sufficient discharge of my executor's duty.

These are not the only ways you can make a bequest to Australian Marist Solidarity, but they are the most effective.

## **Notifying Australian Marist Solidarity**

If you, a family member, friend or client decides to leave a bequest to Australian Marist Solidarity please [notify us using the online form](#) so we can personally offer our heartfelt thanks.

Every person who leaves a bequest to Australian Marist Solidarity will receive regular updates and invitations to events.

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### **Contact us**

For more information or to discuss your bequest, please contact us:

Australian Marist Solidarity

PH: 07-3354 0600

E: [ams@marists.org.au](mailto:ams@marists.org.au)

W: [www.australianmaristsolidarity.org.au](http://www.australianmaristsolidarity.org.au)